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PATENT  
Attorney Docket No.: 020375-004900US

Assistant Commissioner for Patents  
Washington, D.C. 20231

On

February 9, 2004

TOWNSEND and TOWNSEND and CREW LLP

By:

Ken Algiene

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re application of:

Robert C. Guy, et al.

Application No.: 10/091,653

Filed: March 05, 2002

For: SYSTEM AND METHOD FOR  
MANAGING ACCOUNTS

Art Unit: 2161

CONSENT OF ASSIGNEE FOR  
CORRECTION OF INVENTORSHIP UNDER  
37 C.F.R. §1.48

Assistant Commissioner for Patents  
Washington, D.C. 20231

Sir:

The assignee of the above-identified patent application, First Data Corporation consents to amending the subject application to add Michael B. Gear and Gretchen L. Donlin as joint inventors.

In accordance with 37 C.F.R. §3.73(b), a certificate of assignment is enclosed to establish ownership of the above-referenced application by First Data Corporation.

FIRST DATA CORPORATION

Date:

2/4/04

By:

Ken Algiene

Name: Ken Algiene

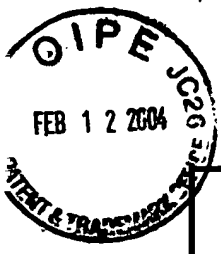
Title: Assistant Secretary

TOWNSEND and TOWNSEND and CREW LLP  
Two Embarcadero Center, 8<sup>th</sup> Floor  
San Francisco, California 94111-3834  
Tel: (303) 571-4000  
Fax: (303) 571-4321  
DJG/adf 60078322 v1

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**STATEMENT UNDER 37 CFR 3.73(b)**

Applicant/Patent Owner: Robert C. Guy, et al.

Application No./Patent No.: 10/091,653

Filed/Issue Date: March 05, 2002

Entitled: System and Method for Managing Accounts

First Data Corporation

a corporation

(Name of Assignee)

(Type of Assignee, e.g., corporation, partnership, university, government agency, etc.)

states that it is:

1. ☒ the assignee of the entire right, title, and interest; or
2. ☐ an assignee of an undivided part interest

in the patent application/patent identified above by virtue of either:

- A. ☒ An assignment from the inventor(s) of the patent application/patent identified above. The assignment was recorded in the Patent and Trademark Office at Reel 012871, Frame 0778, or for which a copy thereof is attached.

OR

- B. ☐ A chain of title from the inventor(s), of the patent application/patent identified above, to the current assignee as shown below:

1. From: \_\_\_\_\_ To: \_\_\_\_\_

The document was recorded in the United States Patent and Trademark Office at Reel \_\_\_\_\_, Frame \_\_\_\_\_, or for which a copy thereof is attached.

2. From: \_\_\_\_\_ To: \_\_\_\_\_

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3. From: \_\_\_\_\_ To: \_\_\_\_\_

The document was recorded in the United States Patent and Trademark Office at Reel \_\_\_\_\_, Frame \_\_\_\_\_, or for which a copy thereof is attached.

☐ Additional documents in the chain of title are listed on a supplemental sheet.

- ☒ Copies of assignments or other documents in the chain of title are attached.

[NOTE: A separate copy (i.e., the original assignment document or a true copy of the original document) must be submitted to Assignment Division in accordance with 37 CFR Part 3, if the assignment is to be recorded in the records of the USPTO. See MPEP 302.8]

The undersigned (whose title is supplied below) is empowered to sign this statement on behalf of the assignee.

2/4/04  
Date

[Signature]  
Signature

Ken Algiene

Typed or printed name

Asst. Secretary

Title

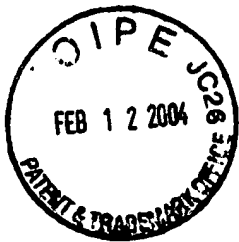
Burden Hour Statement: This form is estimated to take 0.2 hours to complete. Time will vary depending upon the needs of the individual case. Any comments on the amount of time you are required to complete this form should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, Washington, DC 20231. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Assistant Commissioner for Patents, Washington, DC 20231.

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Docket No.: 020375-004900US  
Client Ref. No.: 020118164541

On February 9, 2004

TOWNSEND and TOWNSEND and CREW LLP

By: [Signature]

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nzw

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re application of:

Robert C. Guy et al.

Application No.: 10/091,653

Filed: March 5, 2002

For: SYSTEM AND METHOD FOR  
MANAGING ACCOUNTS

Examiner:

Art Unit: 2161

REQUEST FOR CORRECTION OF  
INVENTORSHIP UNDER 37 CFR §1.48

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

Please correct the inventorship for the above-identified patent application to include Michael B. Gear and Gretchen L. Donlin each as a joint inventor. In accordance with 37 CFR §1.48, included with this response are: a statement from Mr. Gear and Ms. Donlin indicating that the error in inventorship was without deceptive intention on his and her part; a declaration from Mr. Gear and Ms. Donlin; the written consent of the Assignee; and the processing fee set forth in §1.17(i).

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Robert C. Guy et al.  
Application No.: 10/091,653  
Page 2

PATENT

Respectfully submitted,



William F. Vobach  
Reg. No. 39,411

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Two Embarcadero Center, Eighth Floor  
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WFV:klb

60137609 v1

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PATENT  
Attorney Docket No.: 020375-004900US

Assistant Commissioner for Patents  
Washington, D.C. 20231

On February 9, 2004

TOWNSEND and TOWNSEND and CREW LLP

By: [Signature]

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re application of:

Gretchen L. Donlin

Application No.: 10/091,653

Filed: March 05, 2002

For: System and Method for Managing  
Accounts

DECLARATION UNDER 37 C.F.R. §1.48

Assistant Commissioner for Patents  
Washington, D.C. 20231

Sir:

I, Gretchen L. Donlin, state that it was through error without deceptive intent that I was not named as an inventor in the above-referenced patent application.

I agree to the correction of inventorship currently requested by the assignees of the above-referenced patent to include myself, Gretchen L. Donlin, as a joint inventor.

Dated: 1/19/2004

By [Signature]  
Gretchen L. Donlin

TOWNSEND and TOWNSEND and CREW LLP  
Two Embarcadero Center, 8<sup>th</sup> Floor  
San Francisco, California 94111-3834  
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DECLARATION

As a below named inventor, I declare that:

My residence, post office address and citizenship are as stated below next to my name; I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural inventors are named below) of the subject matter which is claimed and for which a patent is sought on the invention entitled: SYSTEM AND METHOD FOR MANAGING ACCOUNTS was filed on March 5, 2002 as Application No. 10/091,653.

Full Name of Inventor 1:	Last Name: <b>GUY</b>	First Name: <b>ROBERT</b>	Middle Name or Initial: <b>C.</b>	
Residence & Citizenship:	City: <b>Omaha</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>4105 N. 158th Avenue</b>	City: <b>Omaha</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68116</b>
Full Name of Inventor 2:	Last Name: <b>SNIDER</b>	First Name: <b>DIANE</b>	Middle Name or Initial: <b>Lyn</b>	
Residence & Citizenship:	City: <b>Omaha</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>15923 Spaulding Street</b>	City: <b>Omaha</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68116</b>
Full Name of Inventor 3:	Last Name: <b>GOERING</b>	First Name: <b>DOUGLAS</b>	Middle Name or Initial: <b>A.</b>	
Residence & Citizenship:	City: <b>Martell</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>1500 Olive Street</b>	City: <b>Martell</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68404</b>
Full Name of Inventor 4:	Last Name: <b>BECK</b>	First Name: <b>DARREN</b>	Middle Name or Initial: <b>D.</b>	
Residence & Citizenship:	City: <b>Gretna</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>11928 Iva Street</b>	City: <b>Gretna</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68028</b>
Full Name of Inventor 5:	Last Name: <b>HAMES</b>	First Name: <b>TONY</b>	Middle Name or Initial: <b>D.</b>	
Residence & Citizenship:	City: <b>Bennington</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>115675 N. 4th Street</b>	City: <b>Bennington</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68007</b>
Full Name of Inventor 6:	Last Name: <b>BRIGHT</b>	First Name: <b>GEORGE</b>	Middle Name or Initial: <b>D.</b>	
Residence & Citizenship:	City: <b>Omaha</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>10229 Mockingbird Drive</b>	City: <b>Omaha</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68127</b>
Full Name of Inventor 7:	Last Name: <b>HARRINGTON</b>	First Name: <b>WILLIAM</b>	Middle Name or Initial: <b>F.</b>	
Residence & Citizenship:	City: <b>Omaha</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>1923 S. 167th Avenue Circle</b>	City: <b>Omaha</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68130</b>

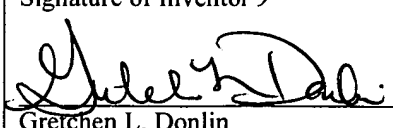
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Full Name of Inventor 8:	Last Name: <b>RIVERA</b>	First Name: <b>DAVID</b>	Middle Name or Initial: <b>G.</b>	
Residence & Citizenship:	City: <b>Omaha</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>14428 Weir Circle</b>	City: <b>Omaha</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68137</b>
Full Name of Inventor 9:	Last Name: <b>DONLIN</b>	First Name: <b>GRETCHEN</b>	Middle Name or Initial: <b>L.</b>	
Residence & Citizenship:	City: <b>Gretna</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>19802 Capehart Road</b>	City: <b>Gretna</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68028</b>
Full Name of Inventor 10:	Last Name: <b>GREAR</b>	First Name: <b>MICHAEL</b>	Middle Name or Initial: <b>B.</b>	
Residence & Citizenship:	City: <b>Omaha</b>	State/Foreign Country: <b>Nebraska</b>	Country of Citizenship: <b>United States</b>	
Post Office Address:	Post Office Address: <b>3022 S. 106th Street</b>	City: <b>Omaha</b>	State/Country: <b>Nebraska</b>	Postal Code: <b>68124</b>

I further declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patent issuing thereon.

Signature of Inventor 1  Robert C. Guy Date	Signature of Inventor 2  Diane Lyn Snider Date	Signature of Inventor 3  Douglas A. Goering Date
Signature of Inventor 4  Darren D. Beck Date	Signature of Inventor 5  Tony D. Hames Date	Signature of Inventor 6  George D. Bright Date
Signature of Inventor 7  William F. Harrington Date	Signature of Inventor 8  David G. Rivera Date	Signature of Inventor 9   Gretchen L. Donlin Date 11/9/2004
Signature of Inventor 10  Michael B. Gear		

Date

60072609 v1



**ASSIGNMENT**

WHEREAS, Gretchen L. Donlin of 19802 Capehart Road, Gretna, NE 68028 hereinafter referred to as "ASSIGNOR," is the owner of all rights in certain new and useful improvements as described and set forth in the below-identified application for United States Letters Patent:

Title of Invention:           SYSTEM AND METHOD FOR MANAGING ACCOUNTS  
Filing Date:               March 5, 2002  
Serial No.:               10/091,653

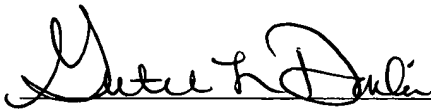
WHEREAS, First Data Corporation of 12500 East Belford Avenue, Suite M21A2, Englewood, CO, 80112, hereinafter referred to as "ASSIGNEE," wants to acquire an interest in the invention and application and in any Letters Patent and Registrations that may be granted on the same;

For good and valuable consideration, receipt of which is hereby acknowledged by Assignor, Assignor has assigned, and by these presents does assign to Assignee all right, title and interest in and to the invention and application and to all foreign counterparts (including patent, utility model and industrial designs), and in and to any Letters Patent and Registrations which may hereafter be granted on the same in the United States and all countries throughout the world, and to claim the priority from the application as provided by the Paris Convention. The right, title and interest is to be held and enjoyed by Assignee and Assignee's successors and assigns as fully and exclusively as it would have been held and enjoyed by Assignor had this assignment not been made, for the full term of any Letters Patent and Registrations which may be granted thereon, or of any division, renewal, continuation in whole or in part, substitution, conversion, reissue, prolongation or extension thereof.

Assignor further agrees that Assignor will, without charge to Assignee, but at Assignee's expense, (a) cooperate with Assignee in the prosecution of U.S. Patent applications and foreign counterparts on the invention and any improvements, (b) execute, verify, acknowledge and deliver all such further papers, including patent applications and instruments of transfer and (c) perform such other acts as Assignee lawfully may request to obtain or maintain Letters Patent and Registrations for the invention and improvements in any and all countries, and to vest title thereto in Assignee, or Assignee's successors and assigns.

Assignor hereby authorizes and requests Townsend and Townsend and Crew LLP, Two Embarcadero Center, Eighth Floor, San Francisco, CA 94111-3834, to insert herein above the application number and filing date of said application when known.

11/19/2001  
Date

  
Signature Gretchen L. Donlin